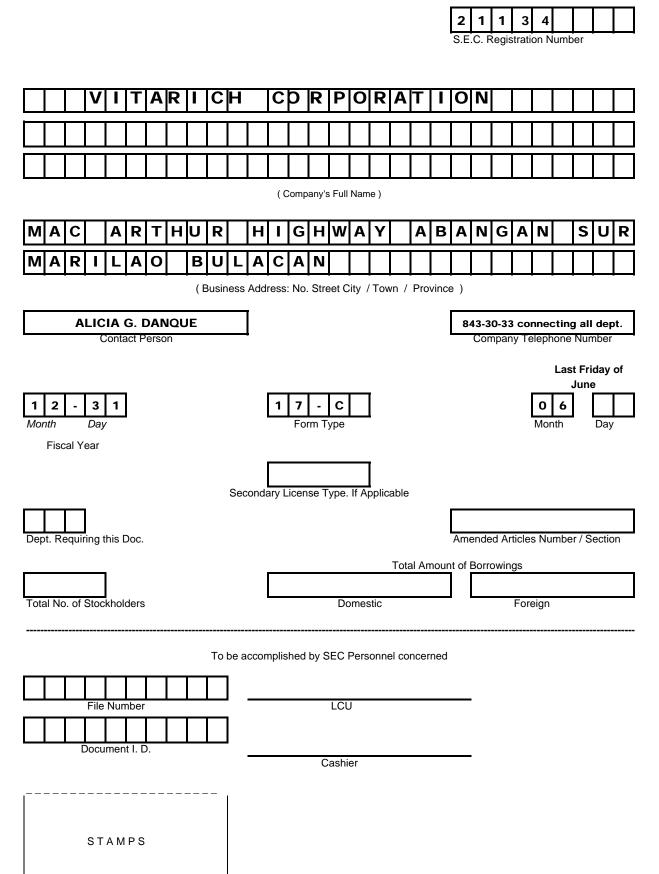
# **COVER SHEET**



### SECURITIES AND EXCHANGE COMMISSION

#### SEC FORM 17-C

## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- 1. <u>28 August 2012</u> Date of Report (Date of earliest event reported)
- 2. SEC Identification Number 21134
- 3. BIR Tax Identification No. 000-234-398
- 4. <u>VITARICH CORPORATION</u> Exact name of issuer as specified in its charter
- 5. <u>Metro Manila, Philippines</u> Province, country or other jurisdiction of incorporation

(SEC Use Only) Industry Classification Code:

- 7. MacArthur Highway ,Abangan Sur , Marilao, Bulacan3019Address of principal officePostal Code
- 8. (632) 843-3033; 843-0237 to 47 Issuer's telephone number, including area code
- 9. <u>Not applicable</u> Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock
	Outstanding and Amount of Debt
	Outstanding

	Common Stock – Total Shares Issued and Outstanding	<u>409,969,764 shares</u>
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11. Indicate the item numbers reported herein:

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Item 9. Other Events

Please be informed that during the special stockholders' meeting of Vitarich Corporation (the "Corporation") held on August 28, 2012 at Vitarich Compound, McArthur Highway, Abangan Sur, Marilao, Bulacan, the stockholders approved the following resolutions:

a. Increase in the authorized capital stock from P1 billion to P1.5 billion, and for this purpose, Article Seventh of the Corporation's Articles of Incorporation is amended to read as follows:

> "SEVENTH: That the authorized capital stock of the Corporation is ONE BILLION FIVE HUNDRED MILLION (P1,500,000,000.00) PESOS, divided into ONE BILLION FIVE HUNDRED MILLION (1,500,000,000) COMMON SHARES, with a par value of P1.00 per share."

b. Issuance of shares arising from the increase in the authorized capital stock and listing thereof with the Philippine Stock Exchange

"RESOLVED, as it is hereby resolved, to approve the issuance of the new common shares totaling One Billion Ninety Million Thirty Thousand Two Hundred Thirty Six common shares (1,090,030,236) to the Corporation's creditors in conversion of the debts of the Corporation subject to such terms and conditions as determined by the Board of Directors and the approval of the Securities and Exchange Commission and the Rehabilitation Court, if applicable;

"RESOLVED, further, that the stockholders hereby approve the listing with the Philippine Stock Exchange not only of the 90,030,236 unissued common shares out of its original authorized capital stock but also of the One Billion new common shares to be issued pursuant to the increase in the authorized capital stock of the Corporation, subject to the approval of the Securities and Exchange Commission of the increase in the authorized capital stock.

#### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

## Registrant - VITARICH CORPORATION

By:

ATTY. PEDRO T. DABU Assistant Corporate Secretary, Corporate Information Officer And Compliance Officer

August 28, 2012 SEC Form 17-C Instructions April 2003