



January 11, 2013

**PHILIPPINE STOCK EXCHANGE, INC.**

3<sup>RD</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention : **MS. JANET A. ENCARNACION**  
Head, Disclosure Department

Re : Public Ownership Report  
Vitarich Corporation (the "Corporation")

Gentlemen:

We are forwarding to you herewith the computation of Corporation's public ownership report as of December 31, 2012.

We hope that you will find the foregoing to be in order.

Thank you very much.

Very truly yours,

VITARICH CORPORATION

By:

  
ALICIA G. DANQUE  
Alternate Corporate Information Officer



**VITARICH CORPORATION**  
**COMPUTATION OF PUBLIC OWNERSHIP**  
**AS OF DECEMBER 31, 2012**

Number of Issued Shares

409,969,764

Less: Number of Treasury Shares

-

Number of Issued and Outstanding Shares

409,969,764

|                                                               | % to total<br>I/O Shares | Number of Shares |              | Total              |
|---------------------------------------------------------------|--------------------------|------------------|--------------|--------------------|
|                                                               |                          | A                | B ( Common ) |                    |
| <b>Less:</b>                                                  |                          |                  |              |                    |
| <b>Directors</b>                                              |                          |                  |              |                    |
| Jose Vicente C. Bengzon III                                   |                          |                  |              |                    |
| Direct                                                        | 0.002%                   | -                | 10,000       | 10,000             |
| Indirect                                                      |                          | -                | -            | -                  |
| Rogelio M. Sarmiento                                          |                          |                  |              |                    |
| Direct                                                        | 0.389%                   | -                | 1,595,320    | 1,595,320          |
| Indirect                                                      | 0.023%                   | -                | 92,510       | 92,510             |
| Cesar L. Lugtu                                                |                          |                  |              |                    |
| Direct                                                        | 0.000%                   | -                | 1            | 1                  |
| Indirect                                                      |                          | -                | -            | -                  |
| Angelito M. Sarmiento                                         |                          |                  |              |                    |
| Direct                                                        | 0.001%                   | -                | 5,000        | 5,000              |
| Indirect                                                      |                          | -                | -            | -                  |
| Benjamin I. Sarmiento Jr.                                     |                          |                  |              |                    |
| Direct                                                        | 0.000%                   | -                | 199          | 199                |
| Indirect                                                      |                          | -                | -            | -                  |
| Enrique G. Filamor                                            |                          |                  |              |                    |
| Direct                                                        | 0.000%                   | -                | 300          | 300                |
| Indirect                                                      |                          | -                | -            | -                  |
| Ricardo Manuel M. Sarmiento                                   |                          |                  |              |                    |
| Direct                                                        | 0.000%                   | -                | 500          | 500                |
| Indirect                                                      | 0.000%                   | -                | 490          | 490                |
| Stephanie Nicole S. Garcia                                    |                          |                  |              |                    |
| Direct                                                        | 0.000%                   | -                | 500          | 500                |
| Indirect                                                      | 0.001%                   | -                | 3,859        | 3,859              |
| Lorenzo Vito M. Sarmiento III                                 |                          |                  |              |                    |
| Direct                                                        | 0.000%                   | -                | 500          | 500                |
| Indirect                                                      |                          | -                | -            | -                  |
| Eduardo T. Rondain                                            |                          |                  |              |                    |
| Direct                                                        | 0.000%                   | -                | 500          | 500                |
| Indirect                                                      |                          | -                | -            | -                  |
| Tomas B. Lopez Jr.                                            |                          |                  |              |                    |
| Direct                                                        | 0.000%                   | -                | 1            | 1                  |
| Indirect                                                      |                          | -                | -            | -                  |
| <b>Sub-total</b>                                              | <b>0.415%</b>            |                  |              | <b>1,699,680</b>   |
| <b>Officers</b>                                               |                          |                  |              |                    |
| Jose Vicente C. Bengzon III - Chairman of the Board **        |                          |                  |              |                    |
| Rogelio M. Sarmiento - Vice Chairman /CEO/President **        |                          |                  |              | -                  |
| Ricardo Manuel M. Sarmiento -COO /Executive Vice President ** |                          |                  |              | -                  |
| Stephanie Nicole S. Garcia - CFO /Treasurer **                |                          |                  |              | -                  |
| Guillermo B. Miralles - VP Vismin                             |                          | -                | -            | -                  |
| Atty. Tadeo F. Hilado - Corporate Secretary                   | 0.000%                   | -                | 1,000        | 1,000              |
| Atty. Pedro T. Dabu- Asst. Corporate Secretary                | 0.000%                   | -                | 1,500        | 1,500              |
| <b>Sub-total</b>                                              | <b>0.001%</b>            |                  |              | <b>2,500</b>       |
| <b>Principal Stockholders</b>                                 |                          |                  |              |                    |
| Sarmiento Management Corporation                              | 21.299%                  | -                | 87,320,199   | 87,320,199         |
| Metropolitan Bank & Trust Company                             | 19.000%                  | -                | 77,893,396   | 77,893,396         |
| <b>Sub-total</b>                                              | <b>40.299%</b>           |                  |              | <b>165,213,595</b> |
| <b>Affiliates</b>                                             |                          |                  |              |                    |
| Sarmiento Management Corporation *                            |                          |                  |              |                    |
| Ma. Victoria M. Sarmiento                                     | 0.318%                   |                  | 1,305,320    | 1,305,320          |
| Lorenzo M. Sarmiento Jr.                                      | 0.205%                   |                  | 841,095      | 841,095            |

|                             |               |   |            |                   |
|-----------------------------|---------------|---|------------|-------------------|
| Ma. Luz Roxas - Lopez       | 0.318%        | - | 1,305,320  | 1,305,320         |
| Gliceria M. Sarmiento       | 0.168%        | - | 690,000    | 690,000           |
| Sarphil                     | 2.439%        | - | 10,000,090 | 10,000,090        |
| Ma. Lourdes S. Cebrero      | 0.318%        | - | 1,305,320  | 1,305,320         |
| Nelia S. Cruz               | 0.129%        | - | 527,850    | 527,850           |
| Delia S. Atizado            | 0.129%        | - | 527,860    | 527,860           |
| Yazar Corporation           | 0.342%        | - | 1,402,520  | 1,402,520         |
| Pacific Equity              | 2.700%        | - | 11,070,217 | 11,070,217        |
| Barbara Arlene I. Sarmiento | 0.056%        | - | 228,510    | 228,510           |
| Bettina Angelina Sarmiento  | 0.056%        | - | 228,510    | 228,510           |
| Renato P. Sarmiento         | 0.002%        | - | 9,500      | 9,500             |
| Luz M. Sarmiento            | 0.000%        | - | 10         | 10                |
| Lorenzo S. Sarmiento        | 0.034%        | - | 141,134    | 141,134           |
| Beatriz Y. Sarmiento        | 0.024%        | - | 99,860     | 99,860            |
| Ana Y.Sarmiento             | 0.024%        | - | 99,860     | 99,860            |
| Czarina Y. Sarmiento        | 0.024%        | - | 99,810     | 99,810            |
| Ma. Del Socorro Sarmiento   | 0.005%        | - | 20,000     | 20,000            |
| Feliciano Y. Sarmiento      | 0.024%        | - | 99,810     | 99,810            |
| Sarprime Estate Corp.       | 0.002%        | - | 10,000     | 10,000            |
| <b>Sub-total</b>            | <b>7.958%</b> |   |            | <b>32,624,949</b> |
| <b>Others</b>               |               |   |            |                   |
| <b>Government</b>           | -             | - | -          |                   |
| <b>Banks</b>                | -             | - | -          |                   |
| <b>Employees</b>            | -             | - | -          | 199,540,724       |

\* The stockholder is considered a substantial Stockholder.

## MARKET CAPITALIZATION

| <u>PUBLIC OWNERSHIP PERCENTAGE</u>                |                    |   |               |
|---------------------------------------------------|--------------------|---|---------------|
| <u>Total number of Shares Owned by the Public</u> |                    |   |               |
|                                                   | <u>210,429,040</u> | = | <u>51.33%</u> |
|                                                   | <u>409,969,764</u> |   |               |

  

|                                                              |   |   |             |
|--------------------------------------------------------------|---|---|-------------|
| Number of Issued & Outstanding Shares                        | = |   | 409,969,764 |
| Number of Outstanding Shares                                 | = | = | 409,969,764 |
| Number of Treasury Shares                                    | = | = | -           |
| Number of Listed Shares                                      | = | = | 409,969,764 |
| Number of Foreign-Owned Shares                               | = | = | 11,393,550  |
| Foreign Ownership Level ( % )                                | = | = | 3%          |
| Foreign Ownership Limit ( % )                                | = | = | 40%         |
| Number of Stockholders                                       |   |   | 4,516       |
| Number of Shareholders owning<br>at least one board lot each |   |   | 3,473       |