

COVER SHEET

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S.E.C. Registration Number

		V	I	T	A	R	I	C	H		C	O	R	P	O	R	A	T	I	O	N							

(Company's Full Name)

M	A	R	I	L	A	O	-	S	A	N		J	O	S	E		R	O	A	D	,		S	T	A	.			
R	O	S	A		I	,		M	A	R	I	L	A	O	,		B	U	L	A	C	A	N						

(Business Address: No. Street City / Town / Province)

Atty. Mary Christine Dabu-Pepito

Contact Person

843-30-33 connecting all dept.

Company Telephone Number

1	2	-	3	1
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Month Day

Fiscal Year

1	7	-	C	
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Form Type

Last Friday of June			
0	6		

Month Day

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Secondary License Type. If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number / Section

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Total No. of Stockholders

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Domestic

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Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

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File Number

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LCU

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Document I. D.

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Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **November 23, 2017**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **21134**
3. BIR Tax Identification No. **000-234-398**
4. **VITARICH CORPORATION**
Exact name of issuer as specified in its charter
5. **Bulacan, Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Marilao San Jose Road, Sta. Rosa I, Marilao, Bulacan** **3019**
Address of principal office Postal Code
8. **(+632) 843-3033; 843-0237 to 47**
Issuer's telephone number, including area code
9. **Not applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common Stock</u>	<u>2,786,497,901</u>
<u>Total Shares Issued and Outstanding</u>	

11. Indicate the item numbers reported herein: **Item 9. Other Events**
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Item 9. Other Events

A. Please be informed that the Board of Directors approved the following resolutions:

"RESOLVED AS IT IS HEREBY RESOLVED that the Corporation approve as it hereby approves the issuance of the Corporation's authorized and existing but unissued capital stock of Two Hundred Sixty Seven Million Eight Hundred Thirty Six Thousand One Hundred Thirteen Pesos (Php267,836,113.00) divided into 267,836,113 common shares with a par value of Php1.00 per share;

"RESOLVED, LIKEWISE, that the Corporation approve as it hereby approves the conversion of its debt to Kormasinc Inc. in the amount of Four Hundred Seven Million One Hundred Ten Thousand Eight Hundred Ninety One Pesos (Php407,110,891.00) into equity of the Corporation at a 1:1.52 ratio or 1 common share for every Php1.52 debt;

"RESOLVED ALSO, that any resulting fractional share shall be rounded up to the nearest whole number;

"RESOLVED, FURTHER, that the Corporation approve as it hereby approves the application of its afore-mentioned Php407,110,891.00 debt to Kormasinc Inc. as payment in full to the 267,836,113 common shares issued out of the Corporation's authorized and existing but unissued shares."

"RESOLVED, FINALLY that Mr. **Jose Vicente C. Bengzon, III**, Chairman of the Board, be, as he is hereby, authorized to sign, execute and deliver any and all deeds, papers, instruments or documents which may be necessary to effect the foregoing resolution, including without limiting, the deed/s of assignment and memorandum of agreement with Kormasinc, Inc. to effect the debt-to-equity conversion; the notice of exemption and/or amendment of the registration statement, if any, to be filed with the SEC; and the additional listing agreement with the PSE."

Registrant - **VITARICH CORPORATION**

By:



ATTY. MARY CHRISTINE DABU-PEPITO
Assistant Corporate Secretary, Corporate
Information Officer and Compliance Officer

Date: November 23, 2017