



April 10, 2013

Philippine Stock Exchange, Inc.
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: MS. JANET A. ENCARNACION
Head, Disclosure Department

Re: Public Ownership Report
Vitarich Corporation (the "Corporation")

Gentlemen:

We are forwarding to you herewith the computation of the Corporation's public ownership report as of March 31, 2013.

Very truly yours,

VITARICH CORPORATION


ALICIA G. DANQUE
Alternate Corporate Information Officer



**VITARICH CORPORATION
COMPUTATION OF PUBLIC OWNERSHIP
AS OF MARCH 31, 2013**

Number of Issued Shares	409,969,764
Less: Number of Treasury Shares	-
Number of Issued and Outstanding Shares	409,969,764

	% to total I/O Shares	Number of Shares		Total
		A	B (Common)	
Less:				
Directors				
Jose Vicente C. Bengzon III				
Direct	0.002%	-	10,000	10,000
Indirect		-		-
Rogelio M. Sarmiento				
Direct	0.389%	-	1,595,320	1,595,320
Indirect	0.023%	-	92,510	92,510
Cesar L. Lugtu				
Direct	0.000%	-	1	1
Indirect		-		-
Angelito M. Sarmiento				
Direct	0.001%	-	5,000	5,000
Indirect		-		-
Benjamin I. Sarmiento Jr.				
Direct	0.000%	-	199	199
Indirect		-		-
Enrique G. Filamor				
Direct	0.000%	-	300	300
Indirect		-		-
Ricardo Manuel M. Sarmiento				
Direct	0.000%	-	500	500
Indirect	0.000%	-	490	490
Stephanie Nicole S. Garcia				
Direct	0.000%	-	500	500
Indirect	0.001%	-	3,859	3,859
Lorenzo Vito M. Sarmiento III				
Direct	0.000%	-	500	500
Indirect		-		-
Eduardo T. Rondain				
Direct	0.000%	-	500	500
Indirect		-		-
Tomas B. Lopez Jr.				
Direct	0.000%	-	1	1
Indirect		-		-
Sub-total	0.415%			1,699,680
Officers				
Jose Vicente C. Bengzon III - Chairman of the Board **				
Rogelio M. Sarmiento - Vice Chairman /CEO/President **				
Ricardo Manuel M. Sarmiento -COO /Executive Vice President **				
Stephanie Nicole S. Garcia - CFO /Treasurer **				
Guillermo B. Miralles - VP Vismin		-	-	
Atty. Tadeo F. Hilado - Corporate Secretary	0.000%	-	1,000	1,000
Atty. Pedro T. Dabu- Asst. Corporate Secretary	0.000%	-	1,500	1,500
Sub-total	0.001%			2,500
Principal Stockholders				
Sarmiento Management Corporation	21.299%	-	87,320,199	87,320,199
Metropolitan Bank & Trust Company	19.000%	-	77,893,396	77,893,396
Sub-total	40.299%			165,213,595

Affiliates

Sarmiento Management Corporation	*			
Ma. Victoria M. Sarmiento		0.318%	1,305,320	1,305,320
Lorenzo M. Sarmiento Jr.		0.205%	841,095	841,095
Jose M. Sarmiento		0.318%	1,305,320	1,305,320
Ma. Socorro S. Gatmaitan		0.319%	1,307,033	1,307,033
Ma. Luz Roxas - Lopez		0.318%	1,305,320	1,305,320
Gliceria M. Sarmiento		0.168%	690,000	690,000
Sarphil		2.439%	10,000,090	10,000,090
Ma. Lourdes S. Cebrero		0.318%	1,305,320	1,305,320
Nelia S. Cruz		0.129%	527,850	527,850
Delia S. Atizado		0.129%	527,860	527,860
Yazar Corporation		0.342%	1,402,520	1,402,520
Pacific Equity		2.439%	10,000,090	10,000,090
Barbara Arlene I. Sarmiento		0.056%	228,510	228,510
Bettina Angelina Sarmiento		0.056%	228,510	228,510
Renato P. Sarmiento		0.002%	9,500	9,500
Lorenzo S. Sarmiento		0.034%	141,134	141,134
Luz M. Sarmiento		0.000%	10	10
Beatriz Y. Sarmiento		0.024%	99,860	99,860
Ana Y.Sarmiento		0.024%	99,860	99,860
Czarina Y. Sarmiento		0.024%	99,810	99,810
Ma. Del Socorro Sarmiento		0.005%	20,000	20,000
Feliciano Y. Sarmiento		0.024%	99,810	99,810
Sarprime Estate Corp.		0.002%	10,000	10,000
Sub-total		7.697%		<u>31,554,822</u>
Others				
Government				
Banks				
Employees				198,470,597
Total Number of Shares Owned by the Public				<u><u>211,499,167</u></u>

* The stockholder is considered a substantial Stockholder.

** Also a Director

MARKET CAPITALIZATION

Issued & Outstanding Shares x Closing Market Price (31 December 2012)	409,969,764	0.94	385,371,578
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PUBLIC OWNERSHIP PERCENTAGE	
<u>Total number of Shares Owned by the Public</u>	
<u>211,499,167</u>	= <u>51.59%</u>
409,969,764	
Number of Issued & Outstanding Shares	<u>409,969,764</u>
Number of Outstanding Shares	= <u>409,969,764</u>
Number of Treasury Shares	= <u>-</u>
Number of Listed Shares	= <u>409,969,764</u>
Number of Foreign-Owned Shares	= <u>12,972,207</u>
Foreign Ownership Level (%)	= <u>3%</u>
Foreign Ownership Limit (%)	= <u>40%</u>
Number of Stockholders	<u>4,479</u>
Number of Shareholders owning at least one board lot each	<u>3,442</u>

*VITA-publicownershipreport