

COVER SHEET

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S.E.C. Registration Number

		V	I	T	A	R	I	C	H	C	O	R	P	O	R	A	T	I	O	N				

(Company's Full Name)

M	A	C	A	R	T	H	U	R	H	I	G	H	W	A	Y	A	B	A	N	G	A	N	S	U	R
M	A	R	I	L	A	O	B	U	L	A	C	A	N												

(Business Address: No. Street City / Town / Province)

ALICIA G. DANQUE

Contact Person

843-30-33 connecting all dept.

Company Telephone Number

1	2	-	3	1
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Month Day

Fiscal Year

1	7	-	C
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Form Type

0	6		
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Month Day

Last Friday of
June

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Secondary License Type. If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number / Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I. D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 15 October 2012
Date of Report (Date of earliest event reported)
2. SEC Identification Number 21134
3. BIR Tax Identification No. 000-234-398
4. VITARICH CORPORATION
Exact name of issuer as specified in its charter
5. Bulacan, Philippines
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. MacArthur Highway ,Abangan Sur , Marilao, Bulacan 3019
Address of principal office Postal Code
8. (632) 843-3033; 843-0237 to 47
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common Stock – Total Shares Issued and Outstanding</u>	<u>409,969,764 shares</u>

11. Indicate the item numbers reported herein:

Item 9. Other Events

Please be informed that during the stockholders' meeting of Vitarich Corporation (the "Corporation") held on October 15, 2012 at Vitarich Compound, McArthur Highway, Abangan Sur, Marilao, Bulacan, the stockholders approved the following resolutions:

a. Increase in the authorized capital stock from P1.5 billion to P3.5 billion, and for this purpose, Article Seventh of the Corporation's Articles of Incorporation is amended to read as follows:

"SEVENTH: That the authorized capital stock of the Corporation is THREE BILLION FIVE HUNDRED MILLION (P3,500,000,000.00) PESOS, divided into THREE BILLION FIVE HUNDRED MILLION (3,500,000,000) COMMON SHARES, with a par value of P1.00 per share."

b. Issuance of shares arising from the increase in the authorized capital stock and listing thereof with the Philippine Stock Exchange

"RESOLVED, as it is hereby resolved, to approve the issuance of the new common shares totaling Three Billion Ninety Million Thirty Thousand Two Hundred Thirty Six common shares (3,090,030,236) in conversion of the debts of the Corporation or in cash subject to such terms and conditions which may be determined by the Board of Directors and the approval of the Securities and Exchange Commission and the Rehabilitation Court, if applicable;

"RESOLVED, further, that the stockholders hereby approve the listing with the Philippine Stock Exchange not only of the 90,030,236 unissued common shares out of its existing authorized capital stock but also of the Three Billion new common shares to be issued pursuant to the increase in the authorized capital stock of the Corporation to P3.5 Billion, subject to the approval of the Securities and Exchange Commission of the increase in the authorized capital stock.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Registrant - **VITARICH CORPORATION**

By:



PEDRO T. DABU JR.

Assistant Corporate Secretary, Corporate Information Officer
And Compliance Officer

October 15, 2012