



10 July, 2012

PHILIPPINE STOCK EXCHANGE, INC.

3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention : **MS. JANET A. ENCARNACION**
Head, Disclosure Department

Re : **Public Ownership Report**
Vitarich Corporation (the "Corporation")

Gentlemen:

We are forwarding to you herewith the computation of the Corporation's public ownership report as of June 30, 2012.

We hope that you will find the foregoing to be in order.

Thank you very much.

Very truly yours,

VITARICH CORPORATION

By:

ATTY. PEDRO T. DABU JR.
Assistant Corporate Secretary /
Corporate Information Officer

Main Office : Abangan Sur, McArthur Highway, Marilao, Bulacan
Tel. Nos. : (632) 843-3033 and (044) 711-2829 (Connecting All Depts.)
Fax No. : (632) 843-0297 loc. 400 ZIP CODE : 3019



6/20

**VITARICH CORPORATION
COMPUTATION OF PUBLIC OWNERSHIP
AS OF JUNE 30, 2012**

Number of Issued Shares	409,969,764
Less: Number of Treasury Shares	-
Number of Issued and Outstanding Shares	409,969,764

	% to total I/O Shares	Number of Shares		
		A	B (Common)	Total
Less:				
Directors				
Jose Vicente C. Bengzon III				
Direct	0.002%	-	10,000	10,000
Indirect	-	-	-	-
Rogelio M. Sarmiento				
Direct	0.389%	-	1,595,320	1,595,320
Indirect	0.023%	-	92,510	92,510
Cesar L. Lugtu				
Direct	0.000%	-	1	1
Indirect	-	-	-	-
Angelito M. Sarmiento				
Direct	0.001%	-	5,000	5,000
Indirect	-	-	-	-
Benjamin I. Sarmiento Jr.				
Direct	0.000%	-	199	199
Indirect	-	-	-	-
Enrique G. Filamor				
Direct	0.000%	-	300	300
Indirect	-	-	-	-
Ricardo Manuel M. Sarmiento				
Direct	0.000%	-	500	500
Indirect	0.055%	-	227,490	227,490
Stephanie Nicole S. Garcia				
Direct	0.000%	-	500	500
Indirect	0.001%	-	3,859	3,859
Lorenzo Vito M. Sarmiento III				
Direct	0.000%	-	500	500
Indirect	-	-	-	-
Eduardo T. Rondain				
Direct	0.000%	-	500	500
Indirect	-	-	-	-
Tomas B. Lopez Jr.				
Direct	0.000%	-	1	1
Indirect	-	-	-	-
Sub-total	0.470%	-	-	1,926,680
Officers				
Jose Vicente C. Bengzon III - Chairman of the Board **				
Rogelio M. Sarmiento - Vice Chairman /CEO/President **				
Ricardo Manuel M. Sarmiento -COO /Executive Vice President **				
Stephanie Nicole S. Garcia - CFO /Treasurer **				
Guillermo B. Miralles - VP Vismin				
Atty. Tadeo F. Hilado - Corporate Secretary	0.000%	-	1,000	1,000
Atty. Pedro T. Dabu- Asst. Corporate Secretary	0.000%	-	1,500	1,500
Sub-total	0.001%	-	-	2,500
Principal Stockholders				
Sarmiento Management Corporation	21.299%	-	87,320,199	87,320,199
Metropolitan Bank & Trust Company	23.794%	-	97,547,396	97,547,396

Sub-total	45.093%		<u>184,867,595</u>
Affiliates			
Sarmiento Management Corporation	*		
Gliceria M. Sarmiento	0.168%	- 690,000	690,000
Sarphil	2.439%	- 10,000,090	10,000,090
Davito Holdings	0.035%	- 142,500	142,500
Ma. Lourdes S. Cebrero	0.318%	- 1,305,320	1,305,320
Nelia S. Cruz	0.129%	- 527,850	527,850
Delia S. Atizado	0.129%	- 527,860	527,860
Yazar Corporation	0.342%	- 1,402,520	1,402,520
Pacific Equity	2.700%	- 11,070,217	11,070,217
Barbara Arlene I. Sarmiento	0.056%	- 228,510	228,510
Bettina Angelina Sarmiento	0.056%	- 228,510	228,510
Renato P. Sarmiento	0.002%	- 9,500	9,500
Lorenzo S. Sarmiento	0.034%	- 141,134	141,134
Beatriz Y. Sarmiento	0.024%	- 99,860	99,860
Ana Y. Sarmiento	0.024%	- 99,860	99,860
Czarina Y. Sarmiento	0.024%	- 99,810	99,810
Luz M. Sarmiento	0.011%	- 45,010	45,010
Ma. Del Socorro Sarmiento	0.005%	- 20,000	20,000
Feliciano Y. Sarmiento	0.024%	- 99,810	99,810
Sarprime Estate Corp.	0.002%	- 10,000	10,000
Sub-total	6.524%		<u>26,748,361</u>
Others			
Government		-	-
Banks		-	-
Employees		-	-
			<u>213,545,136</u>

Total Number of Shares Owned by the Public

196,424,628

* The stockholder is considered a substantial Stockholder.

** Also a Director

Ma. Victoria M. Sarmiento
Lorenzo M. Sarmiento Jr
Luz M. Sarmiento

— 1,305,320
— 841,095
— 1,305,320

PUBLIC OWNERSHIP PERCENTAGE	
Total number of Shares Owned by the Public	
<u>196,424,628</u>	= <u>47.91%</u>
409,969,764	
Number of Issued & Outstanding Shares =	<u>409,969,764</u>
Number of Outstanding Shares =	<u>409,969,764</u>
Number of Treasury Shares =	-
Number of Listed Shares =	<u>409,969,764</u>
Number of Foreign-Owned Shares =	<u>11,549,550</u>
Foreign Ownership Level (%)	<u>3%</u>
Foreign Ownership Limit (%)	<u>40%</u>

Mr. Oscar S. Gatoraitan - 1,307,833
Mr. Luz Rojas - Lopez - 1,305,320