



10 April, 2012

**PHILIPPINE STOCK EXCHANGE, INC.**  
3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention : **MS. JANET A. ENCARNACION**  
*Head, Disclosure Department*

Re : **Public Ownership Report**  
**Vitarich Corporation (the "Corporation")**

**Gentlemen:**

We are forwarding to you herewith the computation of the Corporation's public ownership report as of March 31, 2012.

We hope that you will find the foregoing to be in order.

Thank you very much.

Very truly yours,

**VITARICH CORPORATION**

By:

**JULIETA M. HERRERA**  
Controller

**TERESITA C. RIMANDO**  
Alternate Corporate Information Officer



**VITARICH CORPORATION  
COMPUTATION OF PUBLIC OWNERSHIP  
AS OF MARCH 31, 2012**

|  |                    |
|--|--------------------|
| Number of Issued Shares                        | 409,969,764        |
| Less: Number of Treasury Shares                | -                  |
| <b>Number of Issued and Outstanding Shares</b> | <b>409,969,764</b> |

|  | % to total<br><u>I/O Shares</u> | Number of Shares |                     | <u>Total</u>       |
|--|---------------------------------|------------------|---------------------|--------------------|
|  |                                 | <u>A</u>         | <u>B ( Common )</u> |                    |
| <b>Less:</b>                                   |                                 |                  |                     |                    |
| <b>Directors</b>                               |                                 |                  |                     |                    |
| <b>Rogelio M. Sarmiento</b>                    |                                 |                  |                     |                    |
| Direct   | 0.389%                          | -                | 1,595,320           | 1,595,320          |
| Indirect                                       | -                               | -                | -                   | -                  |
| <b>Benjamin I. Sarmiento Jr.</b>               |                                 |                  |                     |                    |
| Direct   | 0.076%                          | -                | 312,713             | 312,713            |
| Indirect                                       | -                               | -                | -                   | -                  |
| <b>Ma. Victoria M. Sarmiento</b>               |                                 |                  |                     |                    |
| Direct   | 0.318%                          | -                | 1,305,320           | 1,305,320          |
| Indirect                                       | -                               | -                | -                   | -                  |
| <b>Ma. Socorro S. Gatmaitan</b>                |                                 |                  |                     |                    |
| Direct   | 0.319%                          | -                | 1,307,033           | 1,307,033          |
| Indirect                                       | -                               | -                | -                   | -                  |
| <b>Ma. Luz Roxas-Lopez</b>                     |                                 |                  |                     |                    |
| Direct   | 0.318%                          | -                | 1,305,320           | 1,305,320          |
| Indirect                                       | -                               | -                | -                   | -                  |
| <b>Lorenzo M. Sarmiento Jr.</b>                |                                 |                  |                     |                    |
| Direct   | 0.205%                          | -                | 841,095             | 841,095            |
| Indirect                                       | -                               | -                | -                   | -                  |
| <b>Jose M. Sarmiento</b>                       |                                 |                  |                     |                    |
| Direct   | 0.318%                          | -                | 1,305,320           | 1,305,320          |
| Indirect                                       | -                               | -                | -                   | -                  |
| <b>Angelito M. Sarmiento</b>                   |                                 |                  |                     |                    |
| Direct   | 0.001%                          | -                | 5,000               | 5,000              |
| Indirect                                       | -                               | -                | -                   | -                  |
| <b>Jose Vicente C. Bengzon III</b>             |                                 |                  |                     |                    |
| Direct   | 0.002%                          | -                | 10,000              | 10,000             |
| Indirect                                       | -                               | -                | -                   | -                  |
| <b>Cesar Lugtu</b>                             |                                 |                  |                     |                    |
| Direct   | 0.000%                          | -                | 1                   | 1                  |
| Indirect                                       | -                               | -                | -                   | -                  |
| <b>Tomas B. Lopez Jr.</b>                      |                                 |                  |                     |                    |
| Direct   | 0.000%                          | -                | 1                   | 1                  |
| Indirect                                       | -                               | -                | -                   | -                  |
| Sub-total                                      | 1.948%                          | -                | -                   | <u>7,987,123</u>   |
| <b>Officers</b>                                |                                 |                  |                     |                    |
| Rogelio M. Sarmiento - Chairman /CEO           | **                              | -                | -                   | -                  |
| Ma. Victoria M. Sarmiento - Treasurer          | **                              | -                | -                   | -                  |
| Guillermo B. Miralles - VP Vismin              | -                               | -                | -                   | -                  |
| Atty. Tadeo F. Hilado - Corporate Secretary    | 0.000%                          | -                | 1,000               | 1,000              |
| Atty. Pedro T. Dabu- Asst. Corporate Secretary | 0.000%                          | -                | 1,500               | 1,500              |
| Sub-total                                      | 0.001%                          | -                | -                   | <u>2,500</u>       |
| <b>Principal Stockholders</b>                  |                                 |                  |                     |                    |
| Sarmiento Management Corporation               | 21.299%                         | -                | 87,320,199          | 87,320,199         |
| Metropolitan Bank & Trust Company              | 23.794%                         | -                | 97,547,396          | 97,547,396         |
| Sub-total                                      | 45.093%                         | -                | -                   | <u>184,867,595</u> |

**Affiliates**

|   |        |   |            |                           |
|---|--------|---|------------|---------------------------|
| Sarmiento Management Corporation                  | *      |   |            |                           |
| Gliceria M. Sarmiento                             | 0.168% | - | 690,000    | 690,000                   |
| Sarphil   | 2.439% | - | 10,000,090 | 10,000,090                |
| Davito Holdings                                   | 0.035% | - | 142,500    | 142,500                   |
| Ma. Lourdes S. Cebrero                            | 0.318% | - | 1,305,320  | 1,305,320                 |
| Nelia S. Cruz                                     | 0.129% | - | 527,850    | 527,850                   |
| Delia S. Atizado                                  | 0.129% | - | 527,860    | 527,860                   |
| Yazar Corporation                                 | 0.342% | - | 1,402,520  | 1,402,520                 |
| Pacific Equity                                    | 2.700% | - | 11,070,217 | 11,070,217                |
| Barbara Arlene I. Sarmiento                       | 0.056% | - | 228,510    | 228,510                   |
| Bettina Angelina Sarmiento                        | 0.056% | - | 228,510    | 228,510                   |
| Renato P. Sarmiento                               | 0.002% | - | 9,500      | 9,500                     |
| Lorenzo S. Sarmiento                              | 0.034% | - | 141,134    | 141,134                   |
| Beatriz Y. Sarmiento                              | 0.024% | - | 99,860     | 99,860                    |
| Ana Y. Sarmiento                                  | 0.024% | - | 99,860     | 99,860                    |
| Czarina Y. Sarmiento                              | 0.024% | - | 99,810     | 99,810                    |
| Luz M. Sarmiento                                  | 0.011% | - | 45,010     | 45,010                    |
| Ma. Del Socorro Sarmiento                         | 0.005% | - | 20,000     | 20,000                    |
| Feliciano Y. Sarmiento                            | 0.024% | - | 99,810     | 99,810                    |
| Sarprime Estate Corp.                             | 0.002% | - | 10,000     | 10,000                    |
| Sub-total   | 6.524% |   |            | <u>26,748,361</u>         |
| Others  |        |   |            |                           |
| Government  | -      | - | -          |                           |
| Banks   | -      | - | -          |                           |
| Employees   | -      | - | -          | 219,605,579               |
| <b>Total Number of Shares Owned by the Public</b> |        |   |            | <u><u>190,364,185</u></u> |

\* The stockholder is considered a substantial Stockholder.

\*\* Also a Director

| <b>PUBLIC OWNERSHIP PERCENTAGE</b>                |                    |
|---|--------------------|
| <u>Total number of Shares Owned by the Public</u> |                    |
| <u>190,364,185</u>                                | = <u>46.43%</u>    |
| <u>409,969,764</u>                                |                    |
| Number of Issued & Outstanding Shares =           | <b>409,969,764</b> |
| Number of Outstanding Shares =                    | <b>409,969,764</b> |
| Number of Treasury Shares :                       | <b>-</b>           |
| Number of Listed Shares =                         | <b>409,969,764</b> |
| Number of Foreign-Owned Shares =                  | <b>13,088,050</b>  |
| Foreign Ownership Level ( % )                     | <b>3%</b>          |
| Foreign Ownership Limit ( % ) =                   | <b>40%</b>         |