



VITARICH

09 November 2011

PHILIPPINE STOCK EXCHANGE INC.
3RD Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention : **MS. JANET A. ENCARNACION**
Head - Disclosure Department

Gentlemen:

In compliance with PSE requirements, we are pleased to transmit herewith a copy of the company's Capital Structure as of October 31, 2011.

Thank you.

Very truly yours,


TERESITA C. RIMANDO
Alternate Corporate Information Officer

Main Office : Abangan Sur, McArthur Highway, Marilao, Bulacan
Tel. Nos. : (632) 843-3033 and (044) 711-2829 (Connecting All Depts.)
Fax No. : (632) 843-0297 loc. 400 ZIP CODE : 3019

Name of Company:

VITARICH CORPORATION

Contact Details

Company Address
 Telephone Number
 Fax Number

McArthur Highway, Abangan Sur, Marilao Bulacan 3019
 843-30-33 ; (044) 815-6117 to 6119
 843-30-33 local 400

Contact Person and Details

Atty. Tadeo F. Hilado
 Corporate Secretary

Atty. Pedro T. Dabu Jr.
 Assistant Corporate Secretary
 Compliance Officer / Corporate Information Officer

Email Address

info@2011.vitarich.com →

(please take note that year at email address
 changes every start of new year)

URL

<http://www.vitarich.com>

Stock Transfer Agent (with contact information, if possible)

Stock Transfer Service Inc.
 Mr. Antonio M. Laviña / Mr. Richard D. Regala Jr.

External Auditor

Reyes Tacandong & Co.

Capital Structure

As of October 31, 2011

Authorized Capital Stock

No. of Authorized Common Shares
 Par Value

500,000,000
 P 1.00 / share

No. of Authorized Preferred Shares
 Par Value

none
 -

Features of Preferred Shares

Voting
 Non-voting
 Listed
 Not listed
 Other features

n / a

Dividend Policy

Common Shares

Dividend policy is suspended because
 the company is under corporate rehabilitation

Preferred Shares

-

Outstanding Shares (less treasury shares)

No. of Common Shares

Listed shares

409,969,764

Unlisted shares

No. of Preferred Shares

Listed shares

-

Unlisted shares

-

Total

409,969,764

Treasury Shares

Common Shares

-

Preferred Shares

-

Total

-

Issued Shares (including treasury shares)

No. of Common Shares	
Listed shares	409,969,764
Unlisted shares	-
No. of Preferred Shares	
Listed shares	-
Unlisted shares	-
Total	409,969,764

Percentage of Foreign Ownership Limit (%)

Common Shares	40%
Preferred Shares	-

Computation of Foreign Ownership Level

No. of Foreign-owned common shares	13,088,050
No. of Filipino-owned common shares	396,881,714
Foreign ownership level (%)	3%

Foreign-owned preferred shares	-
Filipino-owned preferred shares	-
Foreign ownership level (%)	-

Foreign ownership level (common+preferred)

3%