



11 October, 2011

**PHILIPPINE STOCK EXCHANGE, INC.**  
3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention : **MS. JANET A. ENCARNACION**  
*Head, Disclosure Department*

Re : **Public Ownership Report**  
**Vitarich Corporation (the "Corporation")**

Gentlemen:

We are forwarding to you herewith the computation of the Corporation's public ownership report as of September 30, 2011.

We hope that you will find the foregoing to be in order.

Thank you very much.

Very truly yours,

**VITARICH CORPORATION**

By:

  
**TERESITA C. RIMANDO**  
Alternate Corporate Information Officer



**VITARICH CORPORATION  
COMPUTATION OF PUBLIC OWNERSHIP  
AS OF SEPTEMBER 30, 2011**

Number of Issued Shares	409,969,764
Less: Number of Treasury Shares	-
<b>Number of Issued and Outstanding Shares</b>	<b>409,969,764</b>

	% to total <u>I/O Shares</u>	Number of Shares		<u>Total</u>
		<u>A</u>	<u>B ( Common )</u>	
<b>Less:</b>				
<b>Directors</b>				
<b>Rogelio M. Sarmiento</b>				
Direct	0.389%	-	1,595,320	1,595,320
Indirect		-	-	-
<b>Benjamin I. Sarmiento Jr.</b>				
Direct	0.076%	-	312,713	312,713
Indirect		-	-	-
<b>Ma. Victoria M. Sarmiento</b>				
Direct	0.338%	-	1,387,520	1,387,520
Indirect		-	-	-
<b>Ma. Socorro S. Gatmaitan</b>				
Direct	0.319%	-	1,307,033	1,307,033
Indirect		-	-	-
<b>Ma. Luz Roxas-Lopez</b>				
Direct	0.318%	-	1,305,320	1,305,320
Indirect		-	-	-
<b>Lorenzo M. Sarmiento Jr.</b>				
Direct	0.205%	-	841,095	841,095
Indirect		-	-	-
<b>Jose M. Sarmiento</b>				
Direct	0.318%	-	1,305,320	1,305,320
Indirect		-	-	-
<b>Angelito M. Sarmiento</b>				
Direct	0.001%	-	5,000	5,000
Indirect		-	-	-
<b>Jose Vicente C. Bengzon III</b>				
Direct	0.002%	-	10,000	10,000
Indirect		-	-	-
<b>Manuel Q. Lim</b>				
Direct	0.001%	-	2,500	2,500
Indirect		-	-	-
<b>Cesar Lugtu</b>				
Direct	0.000%	-	1	1
Indirect		-	-	-
Sub-total	1.969%		8,071,822	8,071,822
<b>Officers</b>				
Rogelio M. Sarmiento - Chairman /CEO		**	-	-
Ma. Victoria M. Sarmiento - Treasurer		**	-	-
Guillermo B. Miralles - VP Vismin		-	-	-
Atty. Tadeo F. Hilado - Corporate Secretary	0.000%	-	1,000	1,000
Atty. Pedro T. Dabu- Asst. Corporate Secretary	0.000%	-	1,500	1,500
Sub-total	0.001%		2,500	2,500
<b>Principal Stockholders</b>				
Sarmiento Management Corporation	21.299%	-	87,320,199	87,320,199
Metropolitan Bank & Trust Company	23.794%	-	97,547,396	97,547,396
Sub-total	45.093%		184,867,595	184,867,595

**Affiliates**

<b>Sarmiento Management Corporation</b>	*			
Gliceria M. Sarmiento	0.168%	-	690,000	690,000
Sarphil	2.439%	-	10,000,090	10,000,090
Davito Holdings	0.035%	-	142,500	142,500
Ma. Lourdes S. Cebrero	0.318%	-	1,305,320	1,305,320
Nelia S. Cruz	0.129%	-	527,850	527,850
Delia S. Atizado	0.129%	-	527,860	527,860
Yazar Corporation	0.342%	-	1,402,520	1,402,520
Pacific Equity	2.700%	-	11,070,217	11,070,217
Barbara Arlene I. Sarmiento	0.056%	-	228,510	228,510
Bettina Angelina Sarmiento	0.056%	-	228,510	228,510
Renato P. Sarmiento	0.002%	-	9,500	9,500
Lorenzo S. Sarmiento	0.034%	-	141,134	141,134
Beatriz Y. Sarmiento	0.024%	-	99,860	99,860
Ana Y. Sarmiento	0.024%	-	99,860	99,860
Czarina Y. Sarmiento	0.024%	-	99,810	99,810
Feliciano Y. Sarmiento	0.024%	-	99,810	99,810
Sarprime Estate Corp.	0.002%	-	10,000	10,000
Sub-total	6.509%			<u>26,683,351</u>
<b>Others</b>				
Government		-	-	
Banks		-	-	
Employees		-	-	
				<u>219,625,268</u>

Total Number of Shares Owned by the Public

190,344,496

\* The stockholder is considered a substantial Stockholder.

\*\* Also a Director

<b>PUBLIC OWNERSHIP PERCENTAGE</b>	
<u>Total number of Shares Owned by the Public</u>	
<u>190,344,496</u>	= <u>46.43%</u>
409,969,764	
Number of Issued & Outstanding Shares =	<b>409,969,764</b>
Number of Outstanding Shares =	<b>409,969,764</b>
Number of Treasury Shares :	<b>-</b>
Number of Listed Shares =	<b>409,969,764</b>
Number of Foreign-Owned Shares =	<b>13,088,050</b>
Foreign Ownership Level ( % )	<b>3%</b>
Foreign Ownership Limit ( % )	<b>40%</b>