

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **July 17, 2018**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **21134**
3. BIR Tax Identification No. **000-234-398**
4. **VITARICH CORPORATION**
Exact name of issuer as specified in its charter
5. **Bulacan, Philippines** Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Marilao San Jose Road, Sta. Rosa I, Marilao, Bulacan** Address of principal office
3019 Postal Code
8. **(+632) 843-3033**
Issuer's telephone number, including area code
9. **Not applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common Stock</u>	<u>3,054,334,014</u>
<u>Total Shares Issued and Outstanding</u>	

11. Indicate the item numbers reported herein: **Item 9. Other Events**
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Item 9. Other Events

Please be informed that the Board of Directors of The Philippine Stock Exchange, Inc. (the "Exchange" or "PSE"), approved the application of Vitarich Corporation ("VITA") to list additional, 267,836,113 common shares to cover its debt-to-equity conversion transaction with Kormasinc, Inc. ("Kormasinc").

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on it's behalf by the undersigned hereunto duly authorized.

Registrant - **VITARICH CORPORATION**

By:



ALICIA G. DANQUE

Alternate Corporate Information Officer

Date: July 17, 2018



July 13, 2018

Vitarich Corporation
San Jose Road, Sta. Rosa 1
Marilao Bulacan

Attention : **Mr. Ricardo Manuel M. Sarmiento**
President and Chief Executive Officer

Re : Notice of Approval
Debt-to-Equity Conversion Transaction

Gentlemen:

We would like to inform you that the Board of Directors of The Philippine Stock Exchange, Inc. (the "Exchange" or "PSE"), in its regular meeting on July 11, 2018, approved the application of Vitarich Corporation ("VITA" or the "Company") to list an additional 267,836,113 common shares (the "Conversion Shares"), to cover its debt-to-equity conversion transaction with Kormasinc, Inc. (the "Subscriber"). The Conversion Shares were issued to the Subscriber on January 30, 2018 at a conversion price of Php 1.52 for a total transaction value of Php 407,110,891.00.

The actual listing and eligibility for trading of the Conversion Shares will take effect only after the following requirements have been complied with:

1. The Company pays the PSE listing fee, and any other fees or surcharges;
2. The Company pays the SEC listing fee;
3. The Company submits a sworn Corporate Secretary's Certification certifying that the Conversion Shares will be duly lodged with the Philippine Depository and Trust Corporation ("PDTC") on the scheduled listing date. This Certification should make reference to the number of VITA shares for listing, the date of actual lodgment and the listing application covering the Conversion Shares. Further, the Company shall submit a written confirmation from the PDTC of the actual lodgment of the Conversion Shares at least one (1) trading day prior to the scheduled listing date; and
4. The Company submits the duly signed duplicate original copy of this letter.

Notwithstanding the requirement to submit a written confirmation from the PDTC, the listing date of the Conversion Shares will be scheduled three (3) trading days from the Company's compliance with the aforementioned requirements.

The PSE and SEC listing fees for the Conversion Shares should be paid within fifteen (15) calendar days from receipt of this notice. Otherwise, the Company shall be fined a 25% surcharge plus a 1% interest on the fees billed for every day of delay. A copy of the official receipt covering the SEC listing fee should be submitted to the Exchange. The original receipt shall be shown for purposes of verification. All documents must be duly received by the Listings Department.

This approval is being issued on the basis of the representations made to the Exchange by the Company, and its agents and representatives. However, in the event that the representations are found to be false, inaccurate, misleading or incomplete, then this approval shall be considered null and void.

If these conditions are acceptable to you, please indicate your conformity by signing on the space provided below and return the duplicate original to us at your earliest convenience so that we can proceed with the final processing of your application.

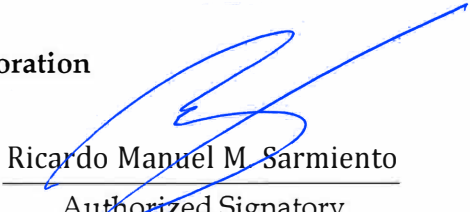
Very truly yours,



Roel A. Refran
Chief Operating Officer

Conforme:

Vitarich Corporation

By: 
Ricardo Manuel M. Sarmiento
Authorized Signatory
(Signature over Printed Name)

Date: _____