

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
Jul 8, 2014
2. SEC Identification Number  
21134
3. BIR Tax Identification No.  
000-234-398-000
4. Exact name of issuer as specified in its charter  
VITARICH CORPORATION
5. Province, country or other jurisdiction of incorporation  
Bulacan, Philippines
6. Industry Classification Code(SEC Use Only)  
[REDACTED]
7. Address of principal office  
MacArthur Highway, Abangan Sur, Marilao, Bulacan  
Postal Code  
3019
8. Issuer's telephone number, including area code  
(632) 843-3033; 843-0237 to 47
9. Former name or former address, if changed since last report  
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock - Issued and Outstanding	2,786,497,901

11. Indicate the item numbers reported herein  
Item 9. Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**Vitarich Corporation  
VITA**

**PSE Disclosure Form 4-13 - Clarification of News Reports  
References: SRC Rule 17 (SEC Form 17-C) and  
Section 4.4 of the Revised Disclosure Rules**

<b>Subject of the Disclosure</b>	Clarification of News Reports Vitarich Sees Rehab Exit by September
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<b>Source</b>	Business Mirror
<b>Subject of News Report</b>	Vitarich Sees Rehab Exit by September

<b>Source</b>	Business Mirror
<b>Subject of News Report</b>	Vitarich Sees Rehab Exit by September
<b>Date of Publication</b>	Jul 7, 2014

#### Clarification of News Report

This refers to your letter dated July 8, 2014 requesting us to clarify or confirm the news article entitled "Vitarich sees rehab exit by September" posted in the Business Mirror on July 7, 2014, quoted as follows:

"VITARICH Corp., one of the country's pioneer in poultry and feeds manufacturing but fell as a result of the Asian financial crisis, expects to exit from its court -approved corporate rehabilitation by September this year, after the infusion of capital into the firm. ... The exit from rehabilitation is a plan of the Company. It is targeting the exit by September 2014. Legal steps to attain this objective are already being undertaken but whether the exit will be approved in September or not is upon the rehabilitation court's discretion.

Vitarich executive Vice President and Chief Operating Officer Ricardo Manuel Sarmiento on Monday said the Securities and Exchange Commission has approved their proposed debt-to-equity conversion of some P2.38 billion of the company's debt. ... We would like to confirm this statement. This was disclosed to PSE on October 29, 2013 (VITA certificate of approval on increase in capital stocks and valuation)

ADM Capital and Altus Capital have infused capital into Vitarich through Kormasinc Inc., a special-purpose company that has been set up to absorb all of Vitarich's debts. .... Kormasinc, our creditor, is a separate and distinct entity from us. We know only what they tell us and we are not privy to their transaction and business interest. It was Kormasinc, not Vitarich, that obtained the funding and capital. It is best to contact Kormasinc directly.

'The PSE [Philippine Stock Exchange] approval is on its way,' Sarmiento said in a briefing with reporters. Sarmiento said that even after the company exited from corporate rehabilitation, it will still have some P300 million in remaining debt, which Vitarich can repay by doing another round of debt-to-equity conversion or some receivables that it may assign to Kormasinc. ... We would like to confirm this statement. This was disclosed to PSE on July 4, 2014 (Board of Directors approval of sale of the Marilao properties)

Sarmiento said the company has already disposed many of its non-core assets, but Vitarich still has remaining properties amounting to P1 billion. The company earlier said IT sold its 13-hectare property in Marilao, Bulacan, to low-cost housing developer 8990 Holdings Inc. for P610 million.

Sarmiento said the company is only using 30 percent of its Marilao plant's capacity. He explained the proceeds of sale will be used to pay off a portion of the remaining debt and also some P100 million as additional working capital. ... We would like to confirm these statements. This was disclosed to PSE on July 4, 2014 (Board of Directors approval of sale of the Marilao properties)

#### Other Relevant Information

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#### Filed on behalf by:

<b>Name</b>	ALICIA DANQUE
<b>Designation</b>	MANAGER



June 08, 2014

**PHILIPPINE STOCK EXCHANGE**

Tower 1 and Exchange Plaza, Ayala Triangle  
Ayala Avenue, Makati City

Attention : **MS. JANET A. ENCARNACION**  
Head, Disclosure Department

**Dianne A. Cenidoza**  
Senior Specialist, Disclosure Department

Gentlemen:

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We hope this clarifies the matter.

Very truly yours,

VITARICH CORPORATION

ALICIA G. DANQUE  
Alternate Corporate Information Officer