



V I T A R I C H

December 6, 2013

**PHILIPPINE STOCK EXCHANGE, INC.**

3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue, Makati City

Attention: **MS. JANET A. ENCARNACION**  
*Head, Disclosure Department*

Madame:

Please be informed that Vitarich Corporation total issued and outstanding common shares as of November 30, 2013 is 2,786,497,901 shares from 409,969,764 shares. The increase of 2,376,528,137 shares represents the shares issued on November 29, 2013 to Kormasinc under the conversion of a portion of the debt of the Corporation to Kormasinc, Inc. The corporation shall submit to PSE the requirements for additional listing application on or before December 13, 2013.

Below is the new capital structure of the corporation:

	As of November 30 2013
Authorized Capital Stock	3,500,000,000
Issued Shares	2,786,497,901
Outstanding Shares	2,786,497,901
Listed Shares	409,969,764
Par Value	2,786,497,901

Very truly yours,

VITARICH CORPORATION

Alicia G. Danque  
Alternate Corporate Information Officer