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11 January, 2012

PHILIPPINE STOCK EXCHANGE, INC.
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention : **MS. JANET A. ENCARNACION**
Head, Disclosure Department

Re : **Public Ownership Report**
Vitarich Corporation (the "Corporation")

Gentlemen:

We are forwarding to you herewith the computation of the Corporation's public ownership report as of December 31, 2011.

We hope that you will find the foregoing to be in order.

Thank you very much.

Very truly yours,

VITARICH CORPORATION

By:

JULIETA M. HERRERA
Controller

TERESITA C. RIMANDO
Alternate Corporate Information Officer



**VITARICH CORPORATION
COMPUTATION OF PUBLIC OWNERSHIP
AS OF DECEMBER 31, 2011**

Number of Issued Shares	409,969,764
Less: Number of Treasury Shares	-
Number of Issued and Outstanding Shares	409,969,764

	% to total I/O Shares	Number of Shares		Total
		A	B (Common)	
Less:				
Directors				
Rogelio M. Sarmiento				
Direct	0.389%	-	1,595,320	1,595,320
Indirect		-	-	-
Benjamin I. Sarmiento Jr.				
Direct	0.076%	-	312,713	312,713
Indirect		-	-	-
Ma. Victoria M. Sarmiento				
Direct	0.318%	-	1,305,320	1,305,320
Indirect		-	-	-
Ma. Socorro S. Gatmaitan				
Direct	0.319%	-	1,307,033	1,307,033
Indirect		-	-	-
Ma. Luz Roxas-Lopez				
Direct	0.318%	-	1,305,320	1,305,320
Indirect		-	-	-
Lorenzo M. Sarmiento Jr.				
Direct	0.205%	-	841,095	841,095
Indirect		-	-	-
Jose M. Sarmiento				
Direct	0.318%	-	1,305,320	1,305,320
Indirect		-	-	-
Angelito M. Sarmiento				
Direct	0.001%	-	5,000	5,000
Indirect		-	-	-
Jose Vicente C. Bengzon III				
Direct	0.002%	-	10,000	10,000
Indirect		-	-	-
Cesar Lugtu				
Direct	0.000%	-	1	1
Indirect		-	-	-
Sub-total	1.948%			7,987,122
Officers				
Rogelio M. Sarmiento - Chairman /CEO	**			-
Ma. Victoria M. Sarmiento - Treasurer	**			-
Guillermo B. Miralles - VP Vismin				-
Atty. Tadeo F. Hilado - Corporate Secretary	0.000%	-	1,000	1,000
Atty. Pedro T. Dabu- Asst. Corporate Secretary	0.000%	-	1,500	1,500
Sub-total	0.001%			2,500
Principal Stockholders				
Sarmiento Management Corporation	21.299%	-	87,320,199	87,320,199
Metropolitan Bank & Trust Company	23.794%	-	97,547,396	97,547,396
Sub-total	45.093%			184,867,595
Affiliates				
Sarmiento Management Corporation	*			
Gliceria M. Sarmiento	0.168%	-	690,000	690,000

Sarphil	2.439%	-	10,000,090	10,000,090
Davito Holdings	0.035%	-	142,500	142,500
Ma. Lourdes S. Cebrero	0.318%	-	1,305,320	1,305,320
Nelia S. Cruz	0.129%	-	527,850	527,850
Della S. Atizado	0.129%	-	527,860	527,860
Yazar Corporation	0.342%	-	1,402,520	1,402,520
Pacific Equity	2.700%	-	11,070,217	11,070,217
Barbara Arlene I. Sarmiento	0.056%	-	228,510	228,510
Bettina Angelina Sarmiento	0.056%	-	228,510	228,510
Renato P. Sarmiento	0.002%	-	9,500	9,500
Lorenzo S. Sarmiento	0.034%	-	141,134	141,134
Beatriz Y. Sarmiento	0.024%	-	99,860	99,860
Ana Y. Sarmiento	0.024%	-	99,860	99,860
Czarina Y. Sarmiento	0.024%	-	99,810	99,810
Luz M. Sarmiento	0.011%	-	45,010	45,010
Ma. Del Socorro Sarmiento	0.005%	-	20,000	20,000
Feliciano Y. Sarmiento	0.024%	-	99,810	99,810
Sarprime Estate Corp.	0.002%	-	10,000	10,000
Sub-total	6.524%	-		<u>26,748,361</u>
Others				
Government		-	-	
Banks		-	-	
Employees		-	-	
				<u>219,605,578</u>
Total Number of Shares Owned by the Public				<u><u>190,364,186</u></u>

* The stockholder is considered a substantial Stockholder.

** Also a Director

PUBLIC OWNERSHIP PERCENTAGE	
<u>Total number of Shares Owned by the Public</u>	
<u>190,364,186</u>	= <u>46.43%</u>
409,969,764	
Number of Issued & Outstanding Shares =	409,969,764
Number of Outstanding Shares =	409,969,764
Number of Treasury Shares =	-
Number of Listed Shares =	409,969,764
Number of Foreign-Owned Shares =	13,088,050
Foreign Ownership Level (%) =	3%
Foreign Ownership Limit (%) =	40%