



18 April 2011

PHILIPPINE STOCK EXCHANGE, INC.
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention : **MS. JANET A. ENCARNACION**
Head, Disclosure Department

Re : **Public Ownership Report**
Vitarich Corporation (the "Corporation")

Gentlemen:

We are forwarding to you herewith the computation of the Corporation's public ownership report as of March 31, 2011.

We hope that you will find the foregoing to be in order.

Thank you very much.

Very truly yours,

VITARICH CORPORATION

By:


JULIETA M. HERRERA
Controller


TERESITA C. RIMANDO
Alternate Corporate Information Officer



**VITARICH CORPORATION
COMPUTATION OF PUBLIC OWNERSHIP
AS OF MARCH 31, 2011**

Number of Issued Shares	409,969,764
Less: Number of Treasury Shares	-
Number of Issued and Outstanding Shares	409,969,764

	% to total I/O Shares	Number of Shares		Total
		A	B (Common)	
Less:				
Directors				
Rogelio M. Sarmiento				
Direct	0.389%	-	1,595,320	1,595,320
Indirect		-	-	-
Benjamin I. Sarmiento Jr.				
Direct	0.076%	-	312,713	312,713
Indirect		-	-	-
Ma. Victoria M. Sarmiento				
Direct	0.338%	-	1,387,520	1,387,520
Indirect		-	-	-
Ma. Socorro S. Gatmaitan				
Direct	0.319%	-	1,307,033	1,307,033
Indirect		-	-	-
Ma. Luz Roxas-Lopez				
Direct	0.318%	-	1,305,320	1,305,320
Indirect		-	-	-
Lorenzo M. Sarmiento Jr.				
Direct	0.205%	-	841,095	841,095
Indirect		-	-	-
Jose M. Sarmiento				
Direct	0.318%	-	1,305,320	1,305,320
Indirect		-	-	-
Angelito M. Sarmiento				
Direct	0.001%	-	5,000	5,000
Indirect		-	-	-
Jose Vicente C. Bengzon III				
Direct	0.002%	-	10,000	10,000
Indirect		-	-	-
Manuel Q. Lim				
Direct	0.001%	-	2,500	2,500
Indirect		-	-	-
Cesar Lugtu				
Direct	0.000%	-	1	1
Indirect		-	-	-
Sub-total	1.969%			8,071,822
Officers				
Rogelio M. Sarmiento - Chairman /CEO		**		-
Ma. Victoria M. Sarmiento - Treasurer		**		-
Guillermo B. Miralles - VP Vismin		-		-
Atty. Tadeo F. Hilado - Corporate Secretary	0.000%	-	1,000	1,000
Atty. Pedro T. Dabu- Asst. Corporate Secretary	0.000%	-	1,500	1,500
Sub-total	0.001%			2,500
Principal Stockholders				
Sarmiento Management Corporation	21.299%	-	87,320,199	87,320,199
Metropolitan Bank & Trust Company	23.794%	-	97,547,396	97,547,396
Sub-total	45.093%			184,867,595

Affiliates			
Sarmiento Management Corporation	*		
Gliceria M. Sarmiento			
Sarphil	0.168%	-	690,000
Davito Holdings	2.439%	-	10,000,090
Ma. Lourdes S. Cebreiro	0.035%	-	142,500
Nelia S. Cruz	0.318%	-	1,305,320
Delia S. Atizado	0.129%	-	527,850
Yazar Corporation	0.129%	-	527,860
Pacific Equity	0.342%	-	1,402,520
Barbara Arlene I. Sarmiento	2.700%	-	11,070,217
Bettina Angelina Sarmiento	0.056%	-	228,510
Renato P. Sarmiento	0.056%	-	228,510
Lorenzo S. Sarmiento	0.002%	-	9,500
Beatriz Y. Sarmiento	0.034%	-	141,134
Ana Y. Sarmiento	0.024%	-	99,860
Czarina Y. Sarmiento	0.024%	-	99,860
Feliciano Y. Sarmiento	0.024%	-	99,810
Sarprime Estate Corp.	0.002%	-	99,810
Sub-total	6.509%	-	10,000
			<u>26,683,351</u>
Others			
Government	-	-	-
Banks	-	-	-
Employees	-	-	-
			<u>219,625,268</u>
Total Number of Shares Owned by the Public			<u><u>190,344,496</u></u>

* The stockholder is considered a substantial Stockholder.

** Also a Director

PUBLIC OWNERSHIP PERCENTAGE	
<u>Total number of Shares Owned by the Public</u>	
<u>190,344,496</u>	= <u>46.43%</u>
<u>409,969,764</u>	
Number of Issued & Outstanding Shares =	<u>409,969,764</u>
Number of Outstanding Shares =	<u>409,969,764</u>
Number of Treasury Shares =	-
Number of Listed Shares =	<u>409,969,764</u>
Number of Foreign-Owned Shares =	<u>14,421,550</u>
Foreign Ownership Level (%)	<u>4%</u>
Foreign Ownership Limit (%)	<u>40%</u>